

Substitute for form 1449A/PTO INFORMATION DISCLOSURE STATEMENT BY APPLICANT <i>(use as many sheets as necessary)</i>				Complete If Known	
				Application Number	09/559,204
				Filing or 371(c) Date	4/26/2000
				First Named Inventor	David Regan
				Art Unit	2176
				Examiner Name	James H. Blackwell
Sheet	1	of	3	Attorney Docket Number 060021-357801/US	

U.S. PATENT DOCUMENTS				
Examiner Initials*	Cite No. ¹	Document Number	Issue Date MM-DD-YYYY	Name of Patentee or Applicant of Cited Document
		Number -Kind Code ² (if known)		
JB		2002/0013747	Jan-02	Valentine et al.
JB		4,837,798	Jun-89	Cohen et al.
JB		4,949,278	Aug-90	Davies et al.
JB		5,509,071	Apr-96	Petrie et al.
JB		5,535,322	Jul-96	Hecht, Matthew S.
JB		5,548,753	Aug-96	Linstead et al.
JB		5,590,197	Dec-96	Chen et al.
JB		5,739,512	Apr-98	Tognazzini, Bruce
JB		5,852,722	Dec-98	Hamilton, Graham
JB		5,903,651	May-99	Kocher, Paul Carl
JB		5,911,776	Jun-99	Guck, Randal Lee
JB		5,915,022	Jun-99	Robinson et al.
JB		5,970,501	Oct-99	Hunkins et al.

FOREIGN PATENT DOCUMENTS					
Examiner Initials*	Cite No. ¹	Foreign Patent Document	Publication Date MM-DD-YYYY	Name of Patentee or Applicant of Cited Document	T ⁶
		Country Code ³ -Number ⁴ -Kind Code ⁵ (if known)			
JB		WO99/06931	Feb-99	Donlavage	
JB		WO99/40528	Aug-99	Taricani	

NON PATENT LITERATURE DOCUMENTS			
Examiner Initials	Cite No. ¹	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published	T ²
JB		Arar, Yardenam, TaxCut Turbo Tax Offer More; Microsoft's Tax Saver Falls Short. (Software Review) (Evaluation) PC World v18, n2, p66, Feb. 2000, ISSN: 0737-8939.	
JB		Prime Financial New Year's Resolutions: Hire a Good Financial Planner, Stick to a Good Investment Strategy. PR Newswire, p9442, Dec. 15, 1998.	
Examiner Signature /James Blackwell/ (03/31/2006)			Date Considered 03/31/2006

*EXAMINER: Initial if reference considered, whether or not citation is in conformance with MPEP 609. Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant.

¹Applicant's unique citation designation number (optional). ²See Kinds Codes of USPTO Patent Documents at www.uspto.gov or MPEP 901.04.

³Enter Office that issued the document, by the two-letter code (WIPO Standard ST.3). ⁴For Japanese patent documents, the indication of the year of the reign of the Emperor must precede the serial number of the patent document. ⁵Kind of document by the appropriate symbols as indicated on the document under WIPO Standard ST. 16 if possible. ⁶Applicant is to place a check mark here if English language Translation is attached.

Substitute for form 1449A/PTO INFORMATION DISCLOSURE STATEMENT BY APPLICANT <i>(use as many sheets as necessary)</i>				Complete if Known	
				Application Number	09/559,204
				Filing or 371(c) Date	4/26/2000
				First Named Inventor	David Regan
				Art Unit	2176
				Examiner Name	James H. Blackwell
Sheet	2	of	3	Attorney Docket Number	060021-357801/US

U.S. PATENT DOCUMENTS					
Examiner Initials*	Cite No. ¹	Document Number		Issue Date MM-DD-YYYY	Name of Patentee or Applicant of Cited Document
		Number known)	-Kind Code ² (if		
JB		5,978,799		Nov-99	Hirsch, G. Scott
JB		6,035,398		Mar-00	Bjorn, Vance
JB		6,044,462		Mar-00	Zubeldia et al.
JB		6,047,264		Apr-00	Fisher et al.
JB		6,061,570		May-00	Janow, Richard H.
JB		6,112,305		Aug-00	Dancs et al.
JB		6,137,865		Oct-00	Ripy et al.
JB		6,223,168		Apr-01	McGurl et al.
JB		6,285,991		Sep-01	Powar, William L.
JB		6,321,339		Nov-01	French et al.
JB		6,327,576		Dec-01	Ogasawara, Nobuo
JB		6,341,353		Jan-02	Herman et al.
JB		6,353,608		Mar-02	Cullers et al.

FOREIGN PATENT DOCUMENTS						
Examiner Initials*	Cite No. ¹	Foreign Patent Document		Publication Date MM-DD-YYYY	Name of Patentee or Applicant of Cited Document	T ⁶
		Country Code ³ -Number ⁴ -Kind Code ⁵ (if known)				

NON PATENT LITERATURE DOCUMENTS			
Examiner Initials	Cite No. ¹	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published	T ²
JB		Rankin, Robert A., IRS GETS IN HOLIDAY SPIRIT, DELAYS TAX FORMS - San Jose Mercury News (SJ), Mercury News Washington Bureau, Edition: Morning Final, Section: Business Page: 1F, Wednesday December 26, 1990.	
JB		User's guide for TurboTax and TurboTax Deluxe, 12/1998	
Examiner Signature /James Blackwell/ (03/31/2006)			Date Considered 03/31/2006

*EXAMINER: Initial if reference considered, whether or not citation is in conformance with MPEP 609. Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant.

¹Applicant's unique citation designation number (optional). ²See Kinds Codes of USPTO Patent Documents at www.uspto.gov or MPEP 901.04.

³Enter Office that issued the document, by the two-letter code (WIPO Standard ST.3). ⁴For Japanese patent documents, the indication of the year of the reign of the Emperor must precede the serial number of the patent document. ⁵Kind of document by the appropriate symbols as indicated on the document under WIPO Standard ST. 16 if possible. ⁶Applicant is to place a check mark here if English language Translation is attached.

Substitute for form 1449A/PTO INFORMATION DISCLOSURE STATEMENT BY APPLICANT (use as many sheets as necessary)				Complete If Known	
				Application Number	09/559,204
				Filing or 371(c) Date	4/26/2000
				First Named Inventor	David Regan
				Art Unit	2176
				Examiner Name	James H. Blackwell
Sheet	3	of	3	Attorney Docket Number 060021-357801/US	

U.S. PATENT DOCUMENTS					
Examiner Initials*	Cite No. ¹	Document Number		Issue Date MM-DD-YYYY	Name of Patentee or Applicant of Cited Document
		Number -Kind known)	Code ² (if		
JB		6,442,689		Aug-02	Kocher, Paul Carl
JB		6,510,513		Jan-03	Danieli
JB		6,526,581		Feb-03	Edson, Richard
JB		6,553,108		Apr-03	Felger, David
JB		6,567,789		May-03	Baker
JB		6,584,096		Jun-03	Allan, Ian David
JB		6,609,114		Aug-03	Gressel et al.
JB		6,618,764		Sep-03	Shteyn, Yevgeniy Eugene
JB		6,658,474		Dec-03	Kang, Sung-bong
JB		6,735,619		May-04	Sawada, Toshihisa
JB		6,778,646		Aug-04	Sun, Ting
JB		6,785,720		Aug-04	Seong, Goan-soo
JB		6,829,333		Apr-98	Frazier, Timothy M.

FOREIGN PATENT DOCUMENTS						
Examiner Initials*	Cite No. ¹	Foreign Patent Document		Publication Date MM-DD-YYYY	Name of Patentee or Applicant of Cited Document	T ⁶
		Country Code ³ -Number ⁴ -Kind Code ⁵ (if known)				

NON PATENT LITERATURE DOCUMENTS			
Examiner Initials	Cite No. ¹	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published	T ²
Examiner Signature /James Blackwell/ (03/31/2006)			Date Considered 03/31/2006

*EXAMINER: Initial if reference considered, whether or not citation is in conformance with MPEP 609. Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant.
¹Applicant's unique citation designation number (optional). ²See Kinds Codes of USPTO Patent Documents at www.uspto.gov or MPEP 901.04.
³Enter Office that issued the document, by the two-letter code (WIPO Standard ST.3). ⁴For Japanese patent documents, the indication of the year of the reign of the Emperor must precede the serial number of the patent document. ⁵Kind of document by the appropriate symbols as indicated on the document under WIPO Standard ST. 16 if possible. ⁶Applicant is to place a check mark here if English language Translation is attached.